

HOLT CAPITAL PARTNERS, L.P.

Form CRS - Client Relationship Summary

June 30, 2020

Item	Conversation Starters		Explanation										
1	INTRODUCTION		<i>Holt Capital Partners, L.P.</i> is registered with the Securities and Exchange Commission (SEC) as an investment adviser. Brokerage and investment advisory services and fees differ, and it is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at Investor.gov/CRS , which also provides educational materials about broker-dealers, investment advisers, and investing.										
2	WHAT INVESTMENT SERVICES AND ADVICE CAN YOU PROVIDE ME?	<ul style="list-style-type: none">Given my financial situation, should I choose an investment advisory service? <i>Why or why not?</i>How will you choose investments to recommend to me?What is your relevant experience, including your licenses, education and other qualifications? <i>What do these qualifications mean?</i>	Investment advisory services include discretionary investment management for separately managed accounts, as well as investment consulting services to high-net-worth families, retirement plans and charitable organizations. Our firm also serves as general partner to a private investment fund that is a Texas limited partnership. Robert M. Holt, Jr. , Born 1955; Louisiana Tech University – B.S., 1976 and The University of Texas at Austin M.B.A., 1978; CFA, 1982 <i>For additional information</i> , please see our firm’s Form ADV, Part 2A brochure; Items 4 and 7. (https://adviserinfo.sec.gov/firm/summary/117863)										
3	WHAT FEES WILL I PAY?	<ul style="list-style-type: none">Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?	For investment management services, our firm receives compensation from you based on a percentage of assets managed on your behalf. Each year we charge a management fee between 0.50% to 1.00% of the assets, depending on the strategy. If you invest in our investment partnership, we also charge an audit and administration fee up to a maximum of 0.25% of the assets managed in the partnership. These fees are generally not negotiable. For consulting services, we generally charge an annual fee of 0.25% based upon the market value of the assets, though we are paid on an hourly basis for certain project-related engagements. Sample: Active Indexing Strategy Portfolio <table><tr><th>Quarter Ending Market Value</th><th>First Rate Bracket (up to \$2M)</th><th>Second Rate Bracket (\$2M to \$10M)</th><th>Third Rate Bracket (above \$10M)</th><th>Quarterly Management Fee</th></tr><tr><td>\$1,000,000</td><td>0.500%</td><td>0.375%</td><td>0.250%</td><td>\$1,250</td></tr></table> For your managed account, you will be billed quarterly in advance for our asset-based management fee. Fees for a managed account are either deducted from the custody account by our firm or paid directly by you, depending on your preference. Our asset-based management fee and any audit and administration fees are deducted from our investment partnership at the beginning of each month. We generally bill investment consulting services on a bi-monthly or quarterly cycle, or upon completion of our services.	Quarter Ending Market Value	First Rate Bracket (up to \$2M)	Second Rate Bracket (\$2M to \$10M)	Third Rate Bracket (above \$10M)	Quarterly Management Fee	\$1,000,000	0.500%	0.375%	0.250%	\$1,250
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<p>3 (cont'd)</p>		<p>Investment management services may incur the following expenses when applicable:</p> <p><u>Managed Accounts:</u></p> <ul style="list-style-type: none"> • fees related to the custody of your assets, • brokerage and related transaction fees, • management fees and expenses charged by any investment company (<i>i.e.</i> mutual fund or exchange-traded fund) in which your funds are invested, • interest payments and certain taxes. <p><u>Investment Partnership:</u></p> <ul style="list-style-type: none"> • fees related to the administration and custody of your assets, • brokerage and related transaction fees, • fees related to underwriting and private placements, • interest on debit balances or borrowings, • any withholding or transfer taxes imposed on the investment partnership, • accounting, audit and legal expenses, • costs of any litigation or investigation that may arise and • costs in connection with providing reports and information to you. <p>You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.</p> <p><i>For additional information,</i> please see our firm's Form ADV, Part 2A brochure; Item 5. (https://adviserinfo.sec.gov/firm/summary/117863)</p>
	<p>WHAT ARE YOUR LEGAL OBLIGATIONS TO ME WHEN ACTING AS MY INVESTMENT ADVISER?</p> <p>HOW ELSE DOES YOUR FIRM MAKE MONEY AND WHAT CONFLICTS OF INTEREST DO YOU HAVE?</p>	<ul style="list-style-type: none"> • How might your conflicts of interest affect me, and how will you address them? <p><i>When we act as your investment adviser,</i> we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they affect the investment advice, we provide you. Here are some examples to help you understand what this means.</p> <p>Robert M. Holt, Jr.'s control of our investment partnership client's general partner and investment manager gives him heightened control and discretion over our investment partnership, any potential conflicts of interest are managed by strictly adhering to the investment strategy and business philosophy discussed in our investment partnership private placement memorandum.</p> <p><i>For additional information,</i> please see our firm's Form ADV, Part 2A brochure; Item 10. (https://adviserinfo.sec.gov/firm/summary/117863)</p>
	<p>HOW DO YOUR FINANCIAL PROFESSIONALS MAKE MONEY?</p>	<p>Neither our firm nor our principal or employees receives any transaction-based compensation for the sale of securities or other investment products.</p>
<p>4</p>	<p>DO YOU OR YOUR FINANCIAL PROFESSIONALS HAVE LEGAL OR DISCIPLINARY HISTORY?</p>	<p>No</p> <p>Visit Investor.gov/CRS for a free and simple search tool to research us and our financial professionals.</p>
<p>5</p>	<p>ADDITIONAL INFORMATION</p>	<ul style="list-style-type: none"> • Who is my primary contact person? • Is he or she a representative of an investment-adviser or a broker-dealer? • Who can I talk to if I have concerns about how this person is treating me? <p>Our firm's primary contact is Robert M. Holt Jr., CFA. He is registered as an Investment Advisor Representative.</p> <p>Your concerns may be addressed with Robert M. Holt, Jr. or any staff member.</p> <p>If you would like additional up-to-date information or a copy of this disclosure, please call (817) 877-1430 or visit our website at www.holtcap.com.</p>